

TIER 3 (Advanced Services)

Financial Accounts and Accounts Preparation for Statutory Purposes

This service relates to statutory accounts under Companies Acts and UK GAAP.

Experience required:

- preparing accounts from various sources (records, statements, bookkeeping packages)
- preparing statutory accounts at year end
- keeping accounts accurate and up to date
- advising on and meeting submission deadlines
- filing accounts with Companies House.

I confirm that I have work experience in all of the above areas.

Budgeting and Forecasting

Experience required:

- preparing and presenting regular management packs
- comparing budget vs actuals and explaining variances
- collaborating on the format of management packs
- communicating budgeting and forecasting information to clients.

I confirm that I have work experience in all of the above areas.

Management Accounting

Experience required:

- preparing management accounts including prepayments, accruals and journals
- variance analysis and meaningful commentary
- communicating management accounting information.

I confirm that I have work experience in all of the above areas.